



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

13 May 2021

Eternity Technology Holdings Limited
Room A, 12th Floor, Granville House
41C Granville Road, Tsim Sha Tsui
Kowloon, Hong Kong

Attention: the Board of Directors

Hong Kong Aerospace Technology Group Limited
13/F., St. John's Building
No.33 Garden Road
Central, Hong Kong

Attention: the Board of Directors

Dear Sir/Madam,

Re: Mandatory unconditional cash offer by Kingston Securities Limited for and on behalf of Hong Kong Aerospace Technology Group Limited (the "Offeror") to acquire all the issued shares of Eternity Technology Holdings Limited (the "Company") (other than those already owned or to be acquired by the Offeror and/or parties acting in concert with it) (the "Offer")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offer. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of our opinion and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed "5. CONSENTS AND QUALIFICATIONS OF PROFESSIONAL ADVISERS" in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
Kingston Corporate Finance Limited



Gregory Ho
Managing Director